



PALASH JAIN & COMPANY

Practicing Company Secretaries
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SCRUTINIZER'S REPORT

[Secured Creditors Meeting pursuant to directions issued by the Ahmedabad Bench of National Company Law Tribunal ("NCLT" or "Tribunal") vide order dated 14th September, 2017, in Company Scheme Application No. CA (CAA) NO. 98/NCLT/AHM/2017]

To,
Mr. Manish Jain,
The Chairman of Tribunal convened meeting of Secured Creditors ("Chairman"),
Rajratan Global Wire Limited (CIN- L27106MP1988PLC004778)
Regd. Office: 'Rajratan House' 11/2 Meera Path Dhenu Market, Indore, MP 452003

Dear Sir,

Report of Scrutinizer on the results of Voting by way of Poll at the venue of the Tribunal convened meeting of SECURED CREDITORS ("Tribunal convened Meeting" or "Meeting") of Rajratan Global Wire Limited ("the Company").

I, Palash Jain, Practising Company Secretary(ACS 50724), proprietor of Palash Jain & Company, have been appointed as the Scrutinizer by the Hon'ble National Company Law Tribunal (NCLT), Bench at Ahmedabad by its order dated **14th September, 2017**, in Company Scheme Application No. CA (CAA) NO. 98/NCLT/AHM/2017] for the purpose of conducting the voting done on the resolution through Poll papers at the venue of the Tribunal Convened Meeting of the **Secured Creditors** of Rajratan Global Wire Limited on Monday, **20th November, 2017** at 03:00 P.M. IST at "Rajratan House" 11/2 Meera Path Dhenu Market, Indore, MP 452003, ("Venue") seeking approval of the Secured Creditors to the Scheme of Amalgamation between Cee Cee Engineering Industries Private Limited and Rajratan Global Wire Limited and their respective shareholders and creditors ("Scheme") detailed in the notice dated 25th September, 2017.

I do hereby submit the report as under:

1. The compliance with NCLT order dated 14th September, 2017, in relation to voting by way of Poll at the Venue of the Tribunal convened Meeting on the proposed resolution is the responsibility of the management of the Company. My responsibility as a scrutinizer was to ensure that the processes of voting by way of Poll at the Venue of Tribunal convened Meeting conducted in a fair and transparent manner and to submit a scrutinizer's report on the voting to the



Chairman of this Meeting on the resolution, based on the physical counting of votes by way of Poll conducted at the Venue of the Meeting.

2. Notices were issued to the **Secured Creditors** whose names were appearing in the list of **Secured Creditors** as on 30th June, 2017 as per directions issued by Hon'ble NCLT vide order dated 14th September, 2017 as well as to a new Secured Creditor added in the meantime.
3. The Company had delivered by hand on 13th October, 2017 the notice of the Meeting along with all the relevant annexures to all the Secured Creditors and has also published an advertisement in this regard in English language in the Times of India, Indore edition and translation thereof in Hindi Language in Chautha Sansar, Indore edition on Tuesday, 17th October, 2017.
4. Before the start of the Meeting, the Secured Creditors/Persons attending the Meeting on behalf of the Secured Creditors ("Secured creditors") were verified by way of their identity proofs and the Board resolution/authority letters/Power of Attorney executed in favour of the person attending the Meeting.
5. As per the Hon'ble Tribunal's Order requisite quorum, which is fixed 2 secured creditors, being present, the meeting was called to the order by welcoming them.
6. At the Tribunal convened Meeting, the chairman, after discussion on resolution mentioned in the said Notice was over, the chairman announced that the Secured Creditors present at the Tribunal convened Meeting completes the required quorum and can exercise their voting rights by way of Poll, which was made available at the Venue of the Tribunal convened Meeting.
7. Thereafter, on completion of the voting at the Tribunal convened Meeting, the Ballot Box(es) were unlocked in the presence of 2 witnesses who are not in the employment of the company. The Poll papers were verified for eligibility of Members to vote on the resolution.
8. Particulars of all the Poll papers received from the Secured Creditors have been entered in the register maintained for the purpose.
9. The poll papers received were scrutinized and reconciled with the records maintained by the Company and the authorization/ Power of attorney etc. lodged with the Company.
10. The Value of the debt in the books of the Company as on date has been verified with the records of the Company. Further, we have considered the value of outstanding debts provided by the Company on the basis of the bank statement dated 19-11-2017.
11. Voting rights of Secured Creditors have been reckoned in proportion to their debt in the total amount of Secured debts of the Company i.e. 1 vote for value of debt of INR 1 provided, in case of value of debt is in decimal, the same has been rounded-off to nearest rupee in multiple of Re. 1.



12. The result of the voting seeking approval to the Scheme is as under: List annexed as Annexure "H".

Resolution:

Approval of the Scheme of Amalgamation between Rajratan Global Wire Limited and Cee Cee Engineering Industries Private Limited and their respective members and creditors ("Scheme") pursuant to provisions of Section 230 to 232 and other applicable provisions of the Companies Act, 2013.

a) Votes in favour of the Resolution

No. of Secured Creditors present and voting (in person or by proxy or by authorized representative)	Number of votes cast by Secured Creditors (Rs.)	% of value of votes cast
3 (Three)	678552352	100

b) Votes against the Resolution

No. of Secured Creditors present and voting (in person or by proxy or by authorized representative)	Number of votes cast by Secured Creditors (Rs.)	% of value of votes cast
NIL	NIL	NIL

c) Invalid votes

No. of Secured Creditors present and voting (in person or by proxy or by authorized representative)	Number of votes cast by Secured Creditors (Rs.)	% of value of votes cast
NIL	NIL	NIL

13. The list/ Attendance Sheet of the Secured Creditors who attended the NCLT convened meeting is enclosed as Annexure "I".



14. Register of votes cast through Poll at the Venue of Tribunal convened meeting of Secured Creditors of the Company and all other relevant records of voting process given/provided/maintained in electronic mode and Poll papers (physical) remain in our custody until the Chairman considers, approves and signs the minutes of the Tribunal convened meeting and the same are handed over thereafter to the Company Secretary of the Company for safe keeping.

Thanking You.

PALASH



Scrutinizer
Name: Palash Jain
Practicing Company Secretaries
Membership No. : A50724
C.P. No. : 18542

Witnesses:

Ashok Kumar Kabra

Ashok Kumar Kabra
502, Arpit Apartment,
3A Janki Nagar, Indore

Akansha Rai

Akansha Rai
Mahak Girls Hostel
Jaora Compound,
Near M Y Hospital, Indore

Counter signed by:

Manish Jain

Manish Jain
Chairman appointed for the NCLT
convened Meeting of the Secured Creditors

Date: 20th November, 2017

Place: Indore